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***Underlying Revenue Increases 5%***  
***GAAP Operating Income Rises 14% to \$1.1 billion***  
***Strong Growth in Adjusted Operating Income of 15% to \$1.2 billion***  
***GAAP EPS Rises 6% to \$1.48 and Adjusted EPS Increases 8% to \$1.64***

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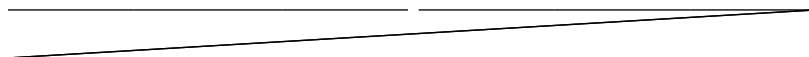


*Adjusted income, net of tax*

*Adjusted EPS*

*adjusted income, net of tax*  
*adjusted income, net of tax*

*adjusted EPS*









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